

# TEXAS NATURAL GAS SECURITIZATION FINANCE CORPORATION

**BOARD OF DIRECTORS:**

Billy M. Atkinson, Jr., President and Chair  
Larry G. Holt, Vice President  
Jay A. Riskind, Secretary

**MAILING ADDRESS:**

Post Office Box 12906  
Austin, Texas 78711-2906

**PHYSICAL ADDRESS:**

300 West 15th Street, Suite 411  
Austin, Texas 78701

**TELEPHONE:** (512) 463-5544**FACSIMILE:** (512) 463-5501

## MUNICIPAL ADVISOR EXEMPTION

September 12, 2024

By publicly posting the following written disclosure below, the Texas Natural Gas Securitization Finance Corporation (the "Corporation") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Corporation has retained an independent registered municipal advisor. Further, the Corporation is represented by and will rely upon that municipal advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products, including investments of bond proceeds and escrow investments. The individual with primary responsibility for advising the Corporation is Paul Jack with TRB Capital Markets, LLC (d/b/a Estrada Hinojosa).

This certificate may be relied upon until December 31, 2025 or until such time as it may be superseded or otherwise withdrawn.

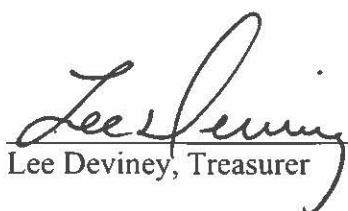
Required notifications applicable to the Municipal Advisor Rule should be directed to:

Texas Natural Gas Securitization  
Finance Corporation:

Lee Deviney  
Texas Natural Gas Securitization Finance Corporation  
P.O. Box 12906  
Austin, TX 78711-2906  
[treasurer@tngsfc.org](mailto:treasurer@tngsfc.org)

Financial Advisor:

Paul Jack  
TRB Capital Markets, LLC  
(d/b/a Estrada Hinojosa)  
3103 Bee Caves Road, Suite 133  
Austin, TX 78746  
[pjack@ehmuni.com](mailto:pjack@ehmuni.com)

  
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Lee Deviney, Treasurer